

Texas Higher Education and Financial Aid Data



Texas Higher Education
Coordinating Board

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Overview - Texas Education Data Resources

- Vast array of **educational data** for reports, statistics, queries, and interactive tools (www.txhighereddata.org)
- **Higher Education Accountability System**(Public institutions)
<http://www.txhighereddata.org/Interactive/Accountability/>
- **Higher Education Almanac** – publication derived from Accountability System
- **Texas P-16 Public Education Information Resource (TPEIR)**
(<http://www.texaseducationinfo.org/>)

Overview - Texas Education Data Resources (cont'd)

- **Education Research Centers** for research to benefit P-16 education in Texas
- **Data Fellows Program** – training in the use of the data resources
- **Financial Aid Data System (FADS)** – non-profit public & private institutions ([FY2018 FADS Manual](#))

What data are collected/maintained in FADS?

20 years of data for students who received some form of financial aid; 113 Data Elements (including some new for FY 2018) - including:

- FICE code, submission term, report year
- Student SSN/ID #, name, DOB, race/ethnicity, gender, zip code
- Residency status, dependency status, living arrangement, classification
- Academic program, parental highest grade level completed
- Course load (F/T, ¾-time, ½-time, < ½-time)

What data are collected/maintained in FADS ? (*cont'd*)

- Need analysis (Y/N) and date of application
- Selective Service registration, controlled substance conviction, defaulted loan
- EFC and 9-mo. EFC, COA
- Enrollment Adjustment % for EFC and COA
- Total tuition and fees for fall, spring
- Student and/or spouse AGI, Parental AGI
- Types and sources of aid received

What data are collected/maintained in FADS? (*cont'd*)

- Semester of initial award for state grant aid
- TEXAS Grants Priority Model details (for tracking, evaluation)
- Hours attempted in fall, spring, total cumulative hours attempted
- SAP, by program, and Institutional SAP
- Justifications for various program eligibility exceptions
- Texas Work-Study job location

How are the data used?

- **Operational** purposes (determine state aid allocations, conduct compliance monitoring)
- **Reporting** purposes (annual Financial Aid Report, TEXAS Grant Report, ad hoc reports)
- **Agency analysis** of proposals and ideas, including bills filed by legislators
- **External research**

Informing Policy – FADS and Annual Financial Aid Report

Examples of data presented to policymakers in legislative hearings and in the report:

- Tuition deregulation and decreasing state appropriations to public institutions
- Foregone institutional revenue from tuition exemptions and waivers
- Financial aid funded by tuition set-asides
- TEXAS Grant Priority Model targeting students whose high school graduation curriculum indicates greater likelihood of success in college

Principal Elements of the Annual Financial Aid Report

- Overview of all financial aid to students attending nonprofit Texas institutions
- Summary data for undergraduates and graduate students presented separately
- Summary data by institutional sector (public universities & health-related, private universities, public 2-year institutions)
- Income levels: below poverty, poverty to median, above median, below Pell eligibility

Principal Elements of the Annual Financial Aid Report

- Program summary profiles on major state programs, 5-years of award data
- Extensive appendices, including aid reported by each institution
- Board meeting 10/26/17: [FY 2017 Report on Student Financial Aid in Texas](#)

Program	TEXAS Grant	TEG	TEOG	TPEG	HB3015	Top Ten %	TCWS	CAL	BOT	TASSP
Total Awarded	\$358,201,122	\$96,206,697	\$46,687,543	\$158,513,585	\$254,350,015	\$11,883,031	\$9,693,162	\$143,999,050	\$41,696,775	\$1,516,066
# Recipients	72,142	27,776	23,808	120,699	109,392	6,413	5,136	10,315	6,021	230
Avg. Award	\$4,952	\$3,462	\$6,253 PSC \$3,885 PTI \$1,867 PCC	\$1,309	\$2,322	\$1,852	\$1,887	\$13,907	\$6,903	\$6,591
Avg. EFC	\$1,253	\$4,200	\$613	\$2,162	\$3,299	\$5,481	\$2,171	\$16,719	\$13,129	\$21,191
Avg. Income	\$30,778	\$45,955	\$22,858	\$31,095	\$38,178	\$56,397	\$32,776	\$91,439	\$85,475	\$111,148
Percentage of Funding										
\$0 EFC	48%	68%	40%	47%	40%	25%	52%	15%	13%	8%
At or Below Pell EFC	94%	99%	72%	81%	74%	62%	87%	30%	35%	25%
Income Below Poverty	42%	59%	37%	50%	43%	24%	51%	17%	13%	10%
Income at or Below Median	85%	93%	67%	78%	72%	54%	82%	30%	28%	23%

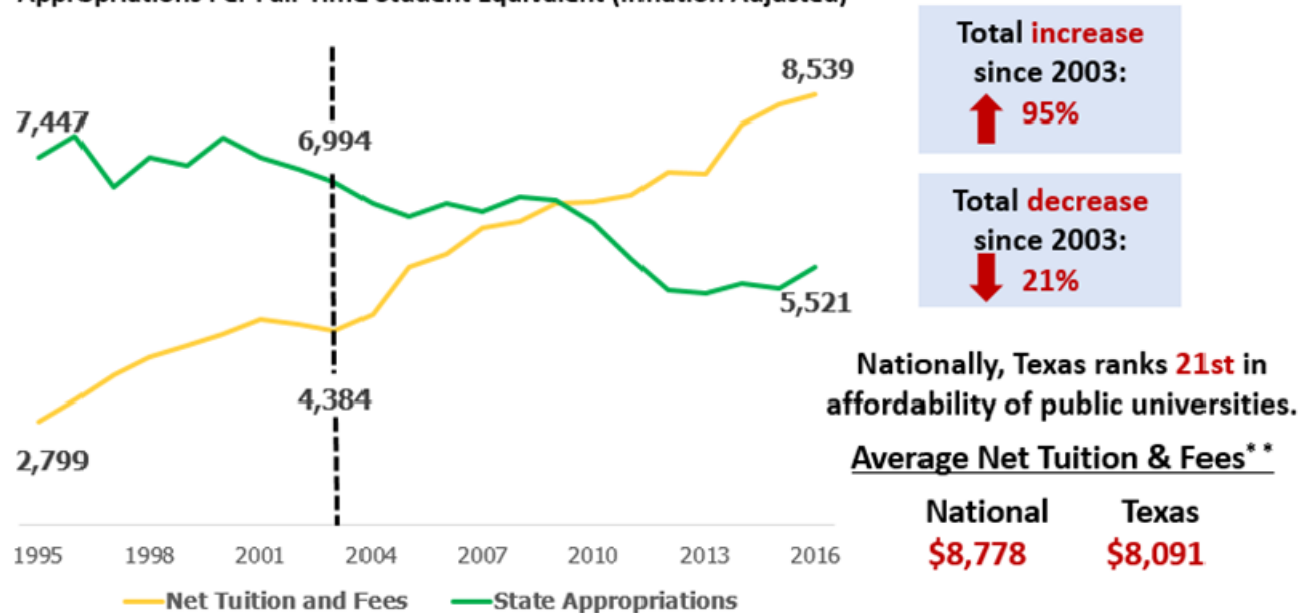
Race/ Ethnicity	TEXAS Grant	TEG	TEOG	TPEG	HB3015	Top Ten %	TCWS	CAL	BOT	TASSP
White	17%	36%	20%	29%	33%	30%	23%	49%	39%	51%
African Amer.	15%	16%	19%	17%	15%	6%	19%	11%	16%	3%
Hispanic	54%	36%	53%	42%	38%	41%	48%	30%	33%	34%
Asian	9%	5%	3%	6%	8%	18%	5%	4%	6%	4%
Other/Unkn.	5%	8%	5%	7%	6%	5%	5%	6%	6%	7%

Annual Financial Aid Report

State appropriations on a per-student basis have been declining while net tuition and fees are increasing

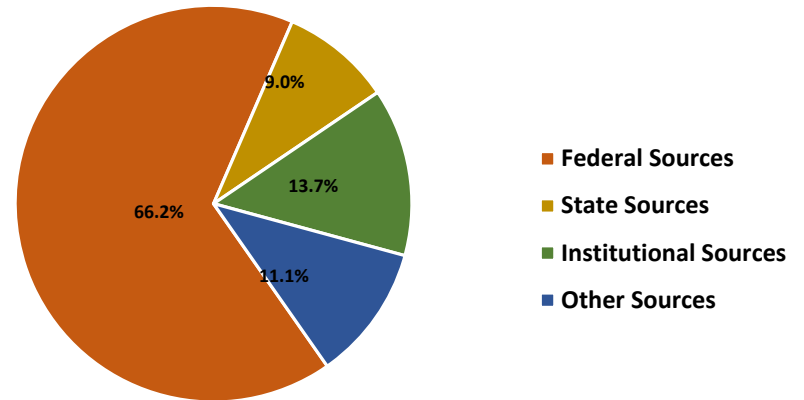
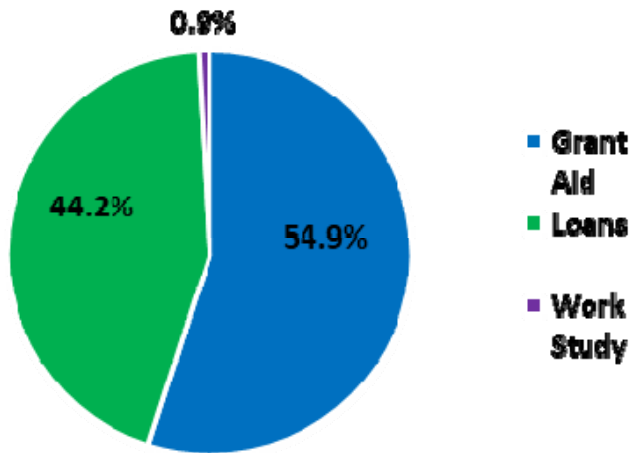
Public university undergraduate and graduate net tuition and fee revenue & state appropriations.

Public University Undergraduate and Graduate Net Tuition and Fees & State Appropriations Per Full-Time Student Equivalent (Inflation Adjusted)[†]



Annual Financial Aid Report

Undergraduate



Type of Aid	Federal	State	Institutional	Other	Total
Grant Aid	\$1,920,299,648	\$506,529,728	\$1,029,678,685	\$688,379,164	\$4,144,887,225
Loans	\$3,025,460,953	\$164,026,963	\$0	\$145,861,898	\$3,335,349,814
Work-Study	\$52,439,398	\$9,312,975	\$3,888,406	0	\$65,640,779
Other HB 3015 Aid	\$0	\$0	\$82,894	\$0	\$82,894
Total Aid	\$4,998,199,999	\$679,869,666	\$1,033,649,985	\$834,241,062	\$7,545,960,712

Annual Financial Aid Report

Table 21. Race/ethnicity comparison, TEXAS Grant recipients vs. all students at eligible institutions, FY 2016.

Race/Ethnicity	Recipients	Awards	% of Total Recipients
White	11,976	\$59,160,386	17%
African American	11,134	\$55,055,318	15%
Hispanic	39,174	\$193,890,313	54%
Asian	6,255	\$32,037,982	9%
Other	3,603	\$18,057,123	5%
Total	72,142	\$358,201,122	100%

Race/Ethnicity	All Enrolled	% of All Enrolled
White	256,314	40%
African American	75,383	12%
Hispanic	196,333	31%
Asian	48,332	8%
Other	66,336	10%
Total	642,698	100%

Process for Collecting FADS Data

- Process in past years
- Project to improve the data accuracy and streamline overall reporting requirements for institutions
- Files submitted to FADS more frequently, eliminating the need for various financial reconciliation reporting requirements
- Files submitted by institutions after passing automated edit checks are reviewed by data specialists for reasonability
- All data must be certified by institutions by December 1 to be considered final